

Code	AMD
Company name	FLC AMD Mining and Investment Joint Stock Company
Date	01/24/2018
Subject	Correction of result of public offering

Content:

FLC AMD Mining and Investment Joint Stock Company announced the correction of result of public offering as follows:

I. Stock in the public offering:

1. Stock name: FLC AMD Mining and Investment Joint Stock Company
1. Stock type: common stock
2. Par value: VND10,000/share
3. Registered offering volume: 101,756,788 shares
4. Estimated mobilized capital: VND1,017,567,880,000
5. Issue date: December 08, 2017
6. Beginning date: December 15, 2017
7. Ending date: **January 19, 2018**
8. Registration date:
 - For existing shareholders to implement rights: from December 15, 2017 to January 16, 2018
 - For unsold shares: January 19, 2018
9. Payment date:
 - For existing shareholders to implement rights: **January 16, 2018**
 - For unsold shares: January 19, 2018
10. Transfer date: January 19, 2018.

II. Underwriter: none

III. Distributor: none

IV. Result of the private placement:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Existing shareholders	10,000	101,756,788	29,426,480	29,426,480	55	55	0	72,330,308	28.92
2. Undistributed shares handle	10,000	0	69,200,000	69,200,000	12 (instead of 10)	12 (instead of 10)	0	(3,130,308)	68.00
Total		101,756,788	98,626,480	98,626,480	65	65	0	3,130,308	96.92

V. Summary result:

1. Total distributed shares: 98,626,480 shares (96.92% of offering volume):
2. Total proceeds from the offering: VND986,264,800,000
3. Total expenses: VND216,550,000

4. Total net proceeds after the public offering: VND986,048,250,000

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholder volume	(%) Ratio
Total equity:	1,635,048,740	3,640	100.0%
- Domestic shareholders, in which:	1,632,295,270	3,615	99.83%
+ State shareholders:	0	0	0.0%
+ Other shareholders:	1,632,295,270	3,615	99.83%
- Foreign shareholders:	2,753,470	25	0.17%
Details:			
- Founding shareholders	-	-	-
- Major shareholders:	0	0	0%
- Shareholders holding less than 1% of voting right	519,137,340	3,620	31.74%